

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 14, 2002

REGISTRATION NO.: 24189                      BOOK: 85                      PAGE: 312  
BONDS ISSUED BY: Wentzville R-IV School District  
AMOUNT OF ISSUE: \$8,000,000.00                      COUNTY: of St. Charles  
DATE OF ISSUE: June 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring land, erecting schoolhouses, constructing additions to and  
repairing existing buildings, furnishing schoolhouses in the District, and  
remodeling, repairing and improving the other existing facilities of the  
District

Rate of Interest	Amount	Maturity
4.150%	\$ 50,000.00	03/01/2012
4.250%	50,000.00	03/01/2013
4.350%	50,000.00	03/01/2014
4.450%	125,000.00	03/01/2015
4.550%	300,000.00	03/01/2016
4.650%	300,000.00	03/01/2017
4.750%	300,000.00	03/01/2018
4.800%	300,000.00	03/01/2019
4.850%	300,000.00	03/01/2020
4.900%	3,100,000.00	03/01/2021
4.950%	3,125,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after  
March 1, 2012 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$7,975,040.00  
INTEREST RATE: 4.9013%  
ASSESSED VALUATION: \$556,181,370  
INDEBTEDNESS: (Including this issue) \$68,710,000  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper  
March 25 and April 1, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...3,238; No...2,018  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published The Bond Buyer; published local newspaper  
NUMBER OF BIDS RECEIVED: 12